

Who is Defense Holdings, Inc.®?

DHi® is a dynamic small business dedicated to helping customers – in government or industry – insert and manage new technology. The DHi staff enjoys a reputation earned over many years for technical, managerial and manufacturing excellence. We support our customers with innovative and timely solutions to the complex problems of implementing and managing technology in a demanding and rapidly changing procurement environment.

Customer questions or concerns can be addressed to:

Greg Bender, P.E.
Chief Engineer & Vice President,
Technology Transfer
(703) 682-5560 ext. 4201
E-mail: gbender@dh-inc.com

Visit us on the web at
www.dh-inc.com

Arlington Corporate Headquarters:

1005 North Glebe Road
Suite 500
Arlington, VA 22201-5718

Trenton, NC Office:

DHi Operations and Technology
Development Center
181 Industrial Park Drive
Trenton, NC 28585-0091

ISO 9001 Registered Since 2003

DHi has been recognized for its innovative products, expert project management techniques, and attention to detail. DHi has been ISO 9001 registered since 2003. Our QMS requirements cover all aspects of our business including engineering, project management and manufacturing and ensure the consistently high quality of DHi's products and services.



Significant Recognitions:

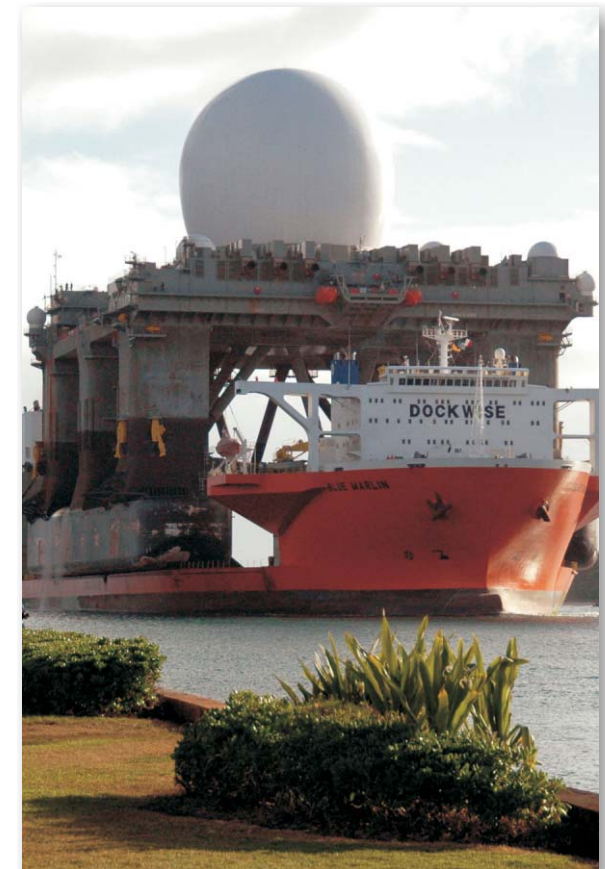
- 2006** Anne Arundel Tech Council
Innovator of the Year Award
- 2003** Principal® 10 Best Award
- 2003** Virginia Fantastic 50
- 2002** DoD Nunn-Perry Award
- 2001** SBA (Richmond) Minority Firm
of the Year
- 2000** SBA Tibbetts Award

DCN024.20090720

© 2009 Defense Holdings, Inc.®



Engineering Solutions For Complex National Problems

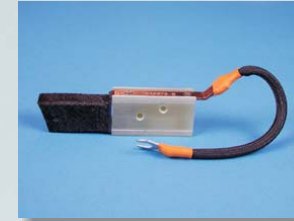


DHi was the U.S. Navy's technical agent to validate the Sea-Based X-Band Radar heavylift calculations done by Dockwise, the owner of the MV Blue Marlin.

DHi[®] engineers solutions for complex national problems:

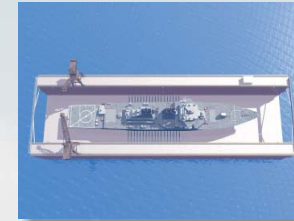
High Performance Metal Fiber Brushes

In conjunction with the University of Virginia and HiPerCon, LLC (a DHi affiliate), DHi developed advanced Metal Fiber Brushes to help the U.S. Navy eliminate the harmful debris shed by old-fashioned monolithic carbon brushes in electrical motors and generators aboard submarines. Our Metal Fiber Brushes surpass every technical requirement.



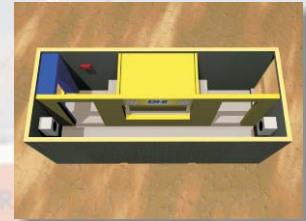
Dry Dock Safety and Certification Program Course

This course, developed by DHi, has become the Navy's standard. It offers a broad overview of all aspects of dry docking. It covers basic naval architecture terminology and calculations, generic procedures, and required standards and instructions that relate specifically to dry docking naval vessels.



Technology Incubation/ Transition Services

DHi has a thorough understanding of the four pillars of successful government business: Solid Technology, Conservative Fiscal Planning & Execution, Disciplined Program Management, and Political Support. This allows us to help you offer the right solution, find the right contract vehicle, and find or create the right opportunity for your business.



Heavylift Ship Loading

DHi is considered the "Go To" company for the U.S. Navy's heavylift ship cargo calculations. We recently completed heavylift ship dynamic calculations for the USS Resolute and the MDA SBX Radar Platform heavylifts for the U.S. Navy Supervisor of Salvage.



Photoluminescent Safety Solutions[®]

Through our work as the prime contractor for Low Location Exit Path Marking Systems in the Pentagon (and with many other customers), DHi has the hands-on experience necessary to configure egress systems to meet the most demanding environment. This has been validated by the MRAP Joint Program Office's decision to adopt our Photoluminescent products for DoD's fleet of MRAPs.

